



Chatham Rock Phosphate Limited
Level 1, 93 The Terrace
Wellington 6011, New Zealand

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING

TAKE NOTICE that the 2023 Annual General and Special Meeting of Chatham Rock Phosphate Limited (the “**Company**”) will be held at the Company’s office located at Level 1, 93 The Terrace, Wellington, New Zealand on:

Thursday, November 16, 2023

at the hour of 5:00 o’clock in the afternoon (Wellington time) for the following purposes:

1. to receive the Report of the Directors;
2. to receive the financial statements of the Company for its fiscal year ended March 31, 2023, and the report of the Auditors thereon;
3. to appoint Auditors for the ensuing year and to authorize the Directors to fix their remuneration;
4. to determine the number of directors and to elect directors;
5. to ratify and approve the Company’s stock option plan as more particularly described in the accompanying information circular; and
6. to transact such other business as may properly come before the Meeting.

The board of directors has fixed the close of business on October 6, 2023 as the Record Date for determining holders of Shares who are entitled to vote at the Meeting.

Accompanying this Notice are an Information Circular and Form of Proxy.

Proxies are being solicited by the Board and management of the Company. Shareholders who are unable to attend the Meeting in person and who wish to ensure that their Shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set forth in the form of proxy and in the Circular.

Shareholders who are not Registered Shareholders but who plan to attend the Meeting must follow the instructions set forth in the voting instruction form or proxy form sent to them. If you hold your Shares in a brokerage account, you are not a Registered Shareholder.

DATED this 6th day of October, 2023.

**BY ORDER OF THE BOARD OF DIRECTORS OF
CHATHAM ROCK PHOSPHATE LIMITED**

“Chris Castle”

Chris Castle,
President and Chief Executive Officer